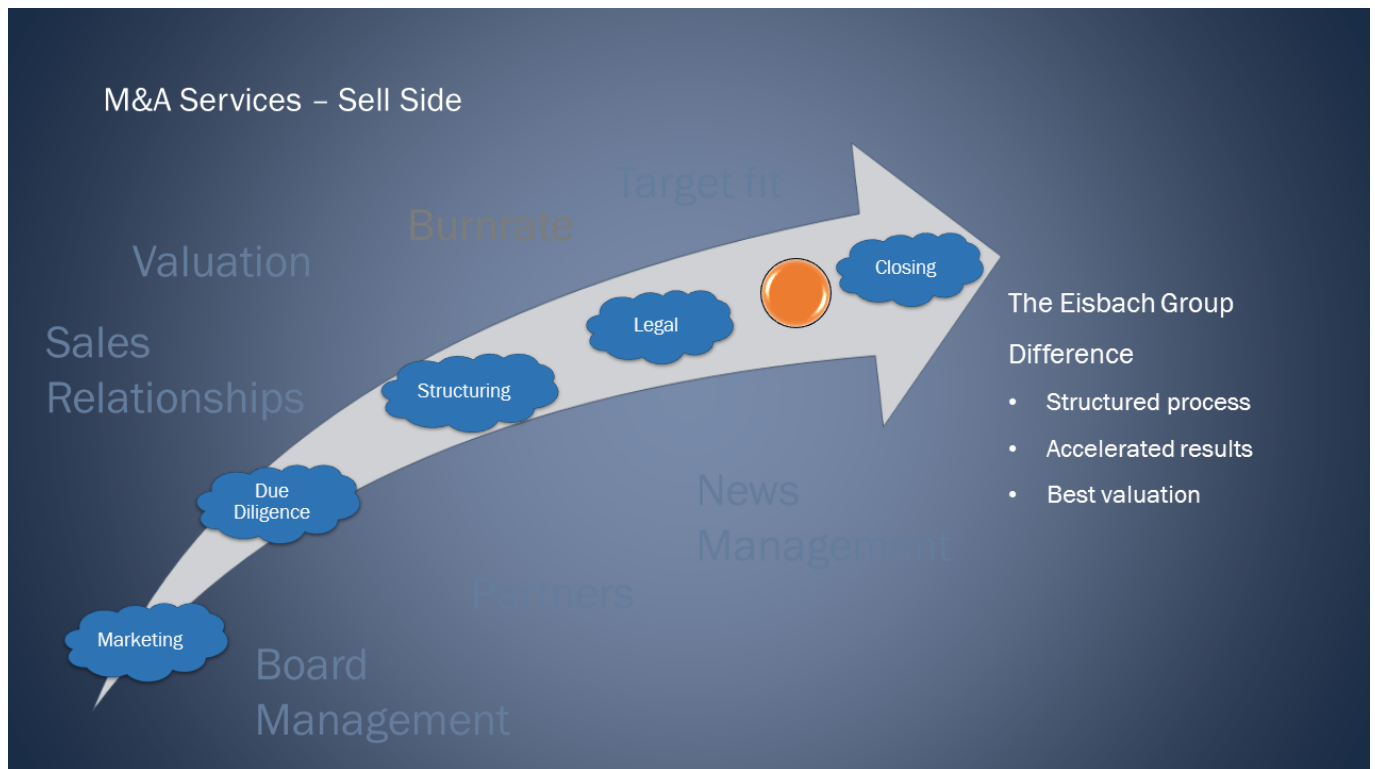


Sell-Side M&A

```
[et_pb_section admin_label="section" fullwidth="on"
specialty="off" inner_shadow="off" parallax="off"
background_color="#2ea3f2"] [et_pb_fullwidth_header
admin_label="Fullwidth Header" title="SELL-SIDE M&A"
background_layout="dark" text_orientation="left"
header_fullscreen="off" header_scroll_down="off"
parallax="off" parallax_method="off"
content_orientation="center" image_orientation="center"
custom_button_one="off" button_one_letter_spacing="0"
button_one_use_icon="default"
button_one_icon_placement="right" button_one_on_hover="on"
button_one_letter_spacing_hover="0" custom_button_two="off"
button_two_letter_spacing="0" button_two_use_icon="default"
button_two_icon_placement="right" button_two_on_hover="on"
button_two_letter_spacing_hover="0"
background_color="#5b9bd5" ]
[/et_pb_fullwidth_header] [/et_pb_section] [et_pb_section
admin_label="section"] [et_pb_row
admin_label="row"] [et_pb_column type="4_4"] [et_pb_text
admin_label="Text" background_layout="light"
text_orientation="left" use_border_color="off"
border_color="#ffffff" border_style="solid"]
```

When you decide it is time for you to grow outside of your organization, our sell-side M&A engagement helps you plan your exit, strategize your way to the best valuation, and then execute it for you. Our teams have extensive experience dealing with both strategic and financial buyers. We create a global search process for a partner that will give you maximum price, optimum structure, minimal taxes, fair employment/non-compete, minimal liability, and an integration plan that takes care of employees. We deliver the right outcome by our 5 step engagement process to create an auction environment for maximum success.



```
[/et_pb_text][et_pb_text
background_layout="light"
use_border_color="off"
border_style="solid"]
admin_label="Text"
text_orientation="left"
border_color="#ffffff"]
```

When you decide it is time for your company to grow outside of your current organization, our sell-side M&A engagement helps you plan your exit, maximize valuation, and then execute on the sale. Our team have extensive experience dealing with both strategic and financial buyers. We create a global search process for a partner that will give you maximum price, optimum structure, minimal taxes, fair employment/non-compete, minimal liability, and an integration plan that takes care of employees.

There are numerous ways to sell your company, including investment banks, online sites or doing it yourself. Few people actually know how to maximize valuation and position your company for a successful exit. Our unique approach is designed to increase your valuation and increase the buyer pool.

Our approach was developed based on over 20 years of experience in buying and selling companies. We offer a 4 prong approach to preparing a company for exit. The activities include articulating the exit value proposition, driving valuation metrics, “activating” key relationships, preparing the company for exit, and driving the sales process.

Unlike traditional M&A sales processes driven by the traditional M&A advisor business model, who prefer a quick sales process, our approach can increase your valuation by 3x. Additionally, with the right amount of time, we can significantly increase the pool of buyers who need to acquire your company.

```
[/et_pb_text][et_pb_section admin_label="section" fullwidth="off" specialty="off" background_color="#5b9bd5" inner_shadow="on" parallax="off" transparent_background="off" allow_player_pause="off" parallax_method="off" padding_mobile="off" make_fullwidth="off" use_custom_width="off" width_unit="on" make_equal="off" use_custom_gutter="off"]  
[et_pb_row admin_label="row"]  
[et_pb_column type="4_4"]  
[et_pb_cta admin_label="Call To Action" button_url="http://eisbachgroup.com/contact/" button_text="Get in touch" use_background_color="off" background_color="#2ea3f2" background_layout="dark" text_orientation="center" title="Connect With Us" url_new_window="off" use_border_color="off" border_color="#ffffff" border_style="solid" custom_button="off" button_letter_spacing="0" button_use_icon="default" button_icon_placement="right" button_on_hover="on" button_letter_spacing_hover="0" body_font_size="18" custom_padding="25px||25px|" saved_tabs="all"]
```

Drop us a line – we look forward to connecting with you.

```
[/et_pb_cta][/et_pb_column][/et_pb_row][/et_pb_section]
```